



# Participant Portal Paperless Grant Management

**Peter Härtwich**  
**European Commission**  
**DG RTD CSC J3**

# Principles

- **Participant Portal as single gateway for all exchanges**
- **Single sign-on:** One user name and password (ECAS) gives access to all functions
- **Personalised web space** after login: you see all your assets related to your proposals, grants, expert account...
- **Transparency:** Everybody having a role on a project sees the full archive of all exchanges and documents
- **Flexible management of roles and access rights:** most roles to be assigned/revoked by the Consortium itself
- **Digital sealing** of documents; **digital signatures** replacing paper signatures



# RESEARCH & INNOVATION

European Commission

## Participant Portal

European Commission > Research & Innovation > Participant Portal > Home

HOME

FUNDING OPPORTUNITIES

HOW TO PARTICIPATE

EXPERTS

SUPPORT



LOGIN



REGISTER



On this site you can find and secure **funding** for projects under the following EU programmes:

- **2014-2020** Horizon 2020 - research and innovation framework programme
- **2007-2013** 7th research framework programme (FP7) and Competitiveness & Innovation Programme (CIP)
- Research Fund for Coal & Steel, COSME, 3rd Health Programme, Consumer Programme

# Live demo

### Non-registered users

- search for funding
- read the H2020 Online Manual and download the legal documents
- check if an organisation is already registered
- contact our support services or check our FAQs

### Registered users

- submit your proposal
- sign the grant
- manage your project throughout its lifecycle
- register as expert advising the Commission



WHAT'S NEW?



FUNDING OPPORTUNITIES



HOW TO PARTICIPATE



WORK AS AN EXPERT



MY PERSONAL AREA



INFORMATION AND SUPPORT

# Roles (defining specific access rights)

## Assigned to an organisation:

- **Legal Entity Appointed Representative (LEAR)**
- **Legal Signatory (LSIGN) ; Financial Signatory (FSIGN)**
- Account Administrator (AcAd)

## Assigned to a project:

- **Coordinator Contact (CoCo); Participant Contact (PaCo)**
- **Project Legal Signatory (PLSIGN) ; Project Financial Signatory (PFSIGN)**
- Task manager (TaMa)
- Team Member (TeMe)

# Roles and access rights (organisation)

Role	Read	Write/ Save	Assign/ Revoke AcAds	Assign/ Revoke LSIGNs and FSIGNs
LEAR	✓	✓	✓	✓
AcAd	✓	✓	✗	✓
LSIGN	✓	✗	✗	✗
FSIGN	✓	✗	✗	✗

# Roles and access rights (project)

Role	Read	Write/ Save	Submit to Coord.	Submit to COM	SIGN GA	SIGN Fin Stat.	Assign /revok e access
CoCo	✓	✓	✓	✓	✗	✗	✓
PaCo	✓	✓	✓	✗	✗	✗	✓
TaMa	✓	✓	✗	✗	✗	✗	✗
TeMe	✓	✗	✗	✗	✗	✗	✗
PLSIGN	✓	✓	✗	✗	✓	✗	✗
PFSIGN	✓	✓	✗	✗	✗	✓	✗

# Minimum configuration of access rights for running a project

- ✓ 1 Primary Coordinator Contact (CoCo)
- ✓ 1 Participant Contact (PaCo) per beneficiary
- ✓ 1 LEAR per organisation
- ✓ 1 Legal Signatory (LSIGN) per organisation
- ✓ 1 Financial Signatory (FSIGN) per organisation

**One person (= one ECAS account) can cumulate an unlimited number of roles** (e.g. owner of a one-person SME can be PaCo, LEAR, LSIGN and FSIGN at the same time)

**Example:** Consortium with 10 partners: minimum 40 roles for minimum 10 persons

# How to acquire rôles/access?

Access rights are managed **by the organisations and consortia** themselves (two exceptions)

**LEAR:** paper process, by the legal representative of the organisation, approval by COM

**AcAd:** by LEAR

**LSIGN, FSIGN:** by LEAR or AcAd

**PCoCo:** from proposal, change via COM project officer

**CoCo:** from proposal or by other CoCo

**PaCo, TeMe:** from proposal or by CoCo, other PaCo

**TaMa:** by CoCo or PaCo

**PLSIGN, PFSIGN:** from list of LSIGNs and FSIGNs; by CoCo or PaCo





# RESEARCH &

European Commission

# Participant Portal

European Commission > Research & Innovation > Participant Portal

MY AREA HOME FUNDING OPPORTUNITIES HOW TO PA

My Organisation(s)

My Proposal(s)

My Project(s)

My Notification(s)

My Expert Area

## My projects

This page enables

Depending on you

[Prepare and st](#)

ESGI

FP7-INFRASTRUCTURES-2010-

FP7

262055

PC

Grant Management

FR RD

1

ESMERALDA

H2020-SC5-2014-one-stage

H2020

642007

PC

Grant Preparation

VP MP

EuroDSD

FP7-HEALTH-2007-A

FP7

201444

PC

Grant Management

FR RD

Showing 1 to 10 of 29 entries.

← PREVIOUS

1

2

3

NEXT →

- osal(s)
- ct(s)
- ation(s)
- rt Area

## Project File

Details

Consortium

<b>Title</b>	Enhancing ecoSysteM sERvices mApping for poLicy and Decision mAking		
<b>Project ID</b>	642007	<b>Call</b>	31053723
<b>Programme</b>	H2020	<b>Rdg</b>	
<b>Keywords</b>			
<b>Activity Codes</b>	31000355		

### Abstract

Mapping and assessment of ecosystems and their services (ES) are core to the EU Biodiversity (BD) Strategy. They are essential if we are to make informed decisions. Action 5 sets the requirement for an EU-wide knowledge base designed to be: a primary data source for developing Europe's green infrastructure; resource to identify areas for ecosystem restoration; and, a baseline against which the goal of 'no net loss of BD and ES' can be evaluated. In response to these requirements, ESMEALDA aims to deliver a flexible methodology to provide the building blocks for pan-European and regional assessments. The work will ensure the timely delivery to EU member states in

**Project Acronym**    ESMERALDA

**Project ID**            642007    **Program**    H2020    **RDG**    RTD

➤ <b>COORDINATOR</b> Organisation - [REDACTED]	EDIT ROLES
➤ <b>BENEFICIARY</b> Organisation - [REDACTED]	EDIT ROLES
➤ <b>BENEFICIARY</b> Organisation - [REDACTED]	EDIT ROLES
➤ <b>BENEFICIARY</b> Organisation - [REDACTED]	EDIT ROLES
➤ <b>BENEFICIARY</b> Organisation - [REDACTED]	EDIT ROLES
➤ <b>BENEFICIARY</b> Organisation - [REDACTED]	EDIT ROLES

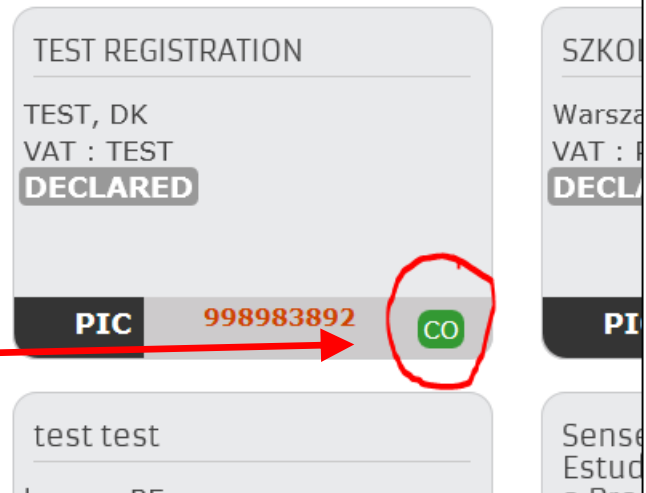


I do not know whether my organisation has a LEAR and - if yes - who it is



Go to the portal, search for your organisation, use the "Contact LEAR" function

199 search results for test



TEST REGISTRATION

TEST, DK  
VAT : TEST  
**DECLARED**

**PIC** 998983892 **CO**

test test

SZKO  
Warsza  
VAT : P  
**DECL**

**PI**

Sense  
Estud  
a Pre

A red arrow points from the text 'use the "Contact LEAR" function' to the 'CO' button in the search results. The 'CO' button is circled in red.

# COMMISSION





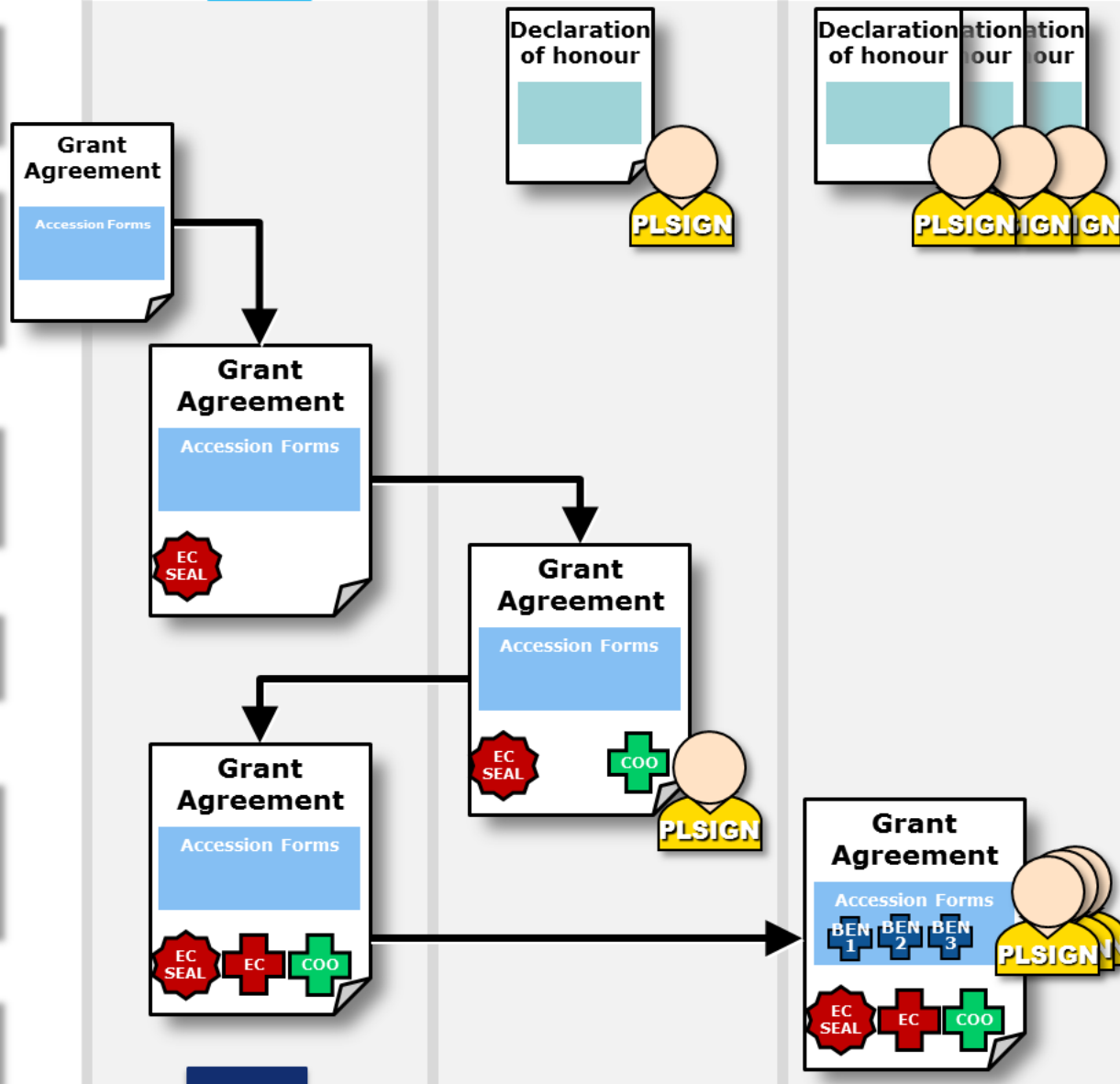
# COORDINATOR



# BENEFICIARIES



- 1 Before grant signature, each beneficiary has to sign the Declaration of honour.
- 2 When the grant preparation is finished, it is digitally sealed by the Commission, insuring the integrity of its contents.  
 Notification to Coordinator
- 3 The Legal Signatory of the coordinating entity signs the grant electronically.
- 4 The Commission signs the grant electronically.  
 Notification to Beneficiaries
- 5 Each beneficiary, through their Legal Signatories, must then sign electronically the "Accession forms" part.
- 6 The Grant Agreement is then finalised.





European Commission

# RESEARCH & INNOVATION

## Participant Portal - Grant Management Services

Ppgms COPL

### MY PROJECT

# HORIZON 2020

**Call:** H2020-INNOSUP-2014-5

**Type of Action:** H2020-FCT-2015

**Acronym:** Mindflex

**Current Phase:** Grant management

**Number:** 28108

**Duration:** 48 months

**Start Date:** 2013-04-23

**Estimated Project Cost:**

€4,545,454.00

**Requested EU Contribution:**

€999,123.00

**Contact:** James

See all data ...



H2020 ONLINE MANUAL

HOW TO



### Proposal Management & Grant Preparation

28108 - Mindflex

12/04/2013



Grant Agreement signature

Sign



### Documents

Grant Agreement

Grant Declaration

Grant Declaration

Grant Declaration

Grant Declaration

Grant Declaration

Grant Declaration

Grant Declaration

Grant Declaration

Third pa...larations

The Coordinator Legal Aut electronically sign the gran



### Messages



**Partner Contact (test 4) test content tfdsa 111 on 17.03.2014 10:14**



**Coordinator Authorized Signatory (test 3) test content tfdsa dsadsa on 17.03.2014 10:14**



**Partner Authorized Signatory (test 2) test content tfdsa 666 on 17.03.2014 10:14**



**Coordinator Contact (test 1) test content tfdsa 444 on 17.03.2014 10:14**



# EUROPEAN COMMISSION AUTHENTICATION SERVICE (ECAS)

External

EUROPA > Authentication Service > ECAS Signature

Logout [Change password](#) [Account information](#) [Help](#)

**Ppgms COPL** ([ncoplppg](#)) | External

## ECAS Signature

Welcome **Ppgms COPL** to the ECAS Signature page. This page allows you to digitally sign a transaction using your ECAS password.

The 127.0.0.1 application is asking you to sign a transaction

The transaction has the following description: **Signature of the Grant Agreement 28108-Mindflex as authorised representative of the coordinating legal entity**

[▶ See the complete transaction](#)



[Printer-friendly Version](#)

To sign the transaction, please enter your ECAS password

Reason

**For signature**

Password \*

**Sign**

\* Required fields





European Commission

# RESEARCH & INNOVATION

## Participant Portal - Grant Management Services

Ppgms COP

### MY PROJECT



**Call:** H2020-INNOSUP-2014-5

**Type of Action:** H2020-FCT-2015

**Acronym:** Mindflex

**Current Phase:** Grant management

**Number:** 28108

**Duration:** 48 months

**Start Date:** 2013-04-23

**Estimated Project Cost:**

€4,545,454.00

**Requested EU Contribution:**

€999,123.00

**Contact:** James

See all data ...



[H2020 ONLINE MANUAL](#)

**HOW TO**

Document has been sent to Signature System. After a while it should be available with signatures.



**Proposal Management & Grant Preparation**  
28108 - Mindflex

12/04/2013



**Documents**



**Messages**



**Coordinator Authorized Signatory (ncoplppg) signed the grant agreement on 17.03.2014 10:32**



**Partner Contact (test 4) test content tfdsa 111 on 17.03.2014 10:14**



**Coordinator Authorized Signatory (test 3) test content tfdsa dsadsa on 17.03.2014 10:14**



**Partner Authorized Signatory (test 2) test content tfdsa 666 on 17.03.2014 10:14**





**Coordinator Contact (test 1) test content tfdsa 444 on 17.03.2014 10:14**

## ARTICLE 58 — ENTRY INTO FORCE OF THE AGREEMENT

The Agreement will enter into force on the day of signature by the *Agency* or the beneficiary, depending on which is later.

### SIGNATURES

For the beneficiary

 with ECAS id  signed in the Participant Portal on 29/08/2014 at 11:08:30 (transaction id Sigld-149-aMIV26gNACxL0WtlyzhOrB2a8nrSzyu6lhzzMJcgehlCB43sWfsCbybhWYbx4zJFEeUzWy7c0QIPhFdBdozvw8O-Jj71zxYb8yrRuMI89j7Uci-SIMgddYKZVbA9a2nbstHZROJ3RESK3FKCklul4dUczK). Timestamp by third party at Fri Aug 29 11:08:32 CEST 2014

For the *Agency*



**Signature Validation Status**

 Signature is VALID, signed by sealingservice.grants.ec.europa.eu.

- The Document has not been modified since this signature was applied.
- The signer's identity is valid.

Signature Properties... Close

# For the *Agency*



## Signature Validation Status



- Signature is VALID, signed by sealingservice.grants.ec.europa.eu.
- The Document has not been modified since this signature was applied.
  - The signer's identity is valid.

Signature Properties...

Close



## Documentation and guidance

- [Online manual, sections on roles, grant signature and LEAR appointment](#)
- [Terms and conditions of use](#)
- [Video on e-signature](#)
- [Video on LEAR appointment](#)

## Terms of use

2.2.3 The means of access (i.e. the ECAS account user name and password) are strictly personal and users are responsible for safeguarding their confidentiality and security, and ensuring their appropriate use.

Users undertake to take all steps to prevent any unauthorised third party from gaining knowledge and making use thereof.

Users may not transfer or sell their means of access to any third party.

Users must notify the European Commission immediately (via the IT helpdesk under the ‘Support’ menu at <http://ec.europa.eu/research/participants/portal>) of the loss, theft, breach of confidentiality or any risk of misuse of the means of access.



# HORIZON 2020

**Many thanks for your  
attention!**

**More:**

<http://ec.europa.eu/research/participants/portal>